

Press release

APRR revenue and traffic for the 1st semester 2026

1st semester 2026

Consolidated revenue

<i>in millions of euro</i>	H1 2025	H1 2026	Variation (%) 2026/2025
Toll revenue APRR and AREA	1,464.6	1,461.1	-0.2%
Revenue from retail facilities, telecommunications and other for APRR and AREA	64.1	75.3	+17.5%
Subtotal revenue APRR and AREA	1,528.6	1,536.4	+0.5%
Revenue Aliaé (A79)	26.5	27.7	+4.8%
<i>Of which from commercial facilities</i>	6.1	6.3	+4.6%
Revenue excluding Construction	1,555.1	1,564.2	+0.6%
<i>Construction revenue (Ifric 12)*</i>	58.3	94.3	<i>nm</i>

APRR's consolidated revenue **excluding Construction** amounted to €1,564.2 million in the first half of 2026, compared with €1,555.1 million in the first half of 2025, an increase of 0.6% (+4.8% for Aliaé (A79)).

Traffic

APRR and AREA networks			
<i>in millions of kilometers travelled</i>	H1 2025	H1 2026	Variation (%) 2026/2025
Light vehicles	10,334	9,979	-3.4%
Heavy goods vehicles	2,019	2,067	+2.4%
Total	12,353	12,046	-2.5%

Aliaé network (A79)			
<i>in millions of kilometers travelled</i>	H1 2025	H1 2026	Variation (%) 2026/2025
Light vehicles	149.1	149.0	-0.1%
Heavy goods vehicles	78.1	82.5	+5.6%
Total	227.2	231.5	+1.9%

2nd quarter 2026

Consolidated revenue

<i>in millions of euro</i>	Q2 2025	Q2 2026	Variation (%) 2026/2025
Toll revenue APRR and AREA	765.0	754.0	-1.4%
Revenue from retail facilities, telecommunications and other for APRR and AREA	34.2	40.5	+18.7%
Subtotal revenue APRR and AREA	799.2	794.6	-0.6%
Revenue Aliaé (A79)	14.2	14.8	+4.1%
<i>Of which from commercial facilities</i>	3.4	3.6	+6.8%
Revenue excluding Construction	813.4	809.4	-0.5%
<i>Construction revenue (Ifc 12)*</i>	<i>39.1</i>	<i>58.7</i>	<i>nm</i>

APRR's consolidated revenue **excluding Construction** amounted to €809.4 million in the second quarter of 2026, compared with €813.4 million in the second quarter of 2025, a decrease of 0.5% (+4.1% for Aliaé (A79)).

Traffic

APRR and AREA networks			
<i>in millions of kilometers travelled</i>	Q2 2025	Q2 2026	Variation (%) 2026/2025
Light vehicles	5,522	5,243	-5.1%
Heavy goods vehicles	1,018	1,041	+2.3%
Total	6,540	6,283	-3.9%

Aliaé network (A79)			
<i>in millions of kilometers travelled</i>	Q2 2025	Q2 2026	Variation (%) 2026/2025
Light vehicles	86.1	84.2	-2.1%
Heavy goods vehicles	39.8	41.8	+5.0%
Total	125.9	126.0	+0.1%

(*) Reminder: the application of Ifc 12 from 1st January 2009 requires the recognition of revenue generated by construction activities, which corresponds to infrastructure construction services performed by the concession operator for the account of the concession grantor, this work being entrusted to third parties and recognised using the percentage of completion method.