

Vélizy-Villacoublay, 29<sup>th</sup> August 2016

## Press release

### APRR results for the 1<sup>st</sup> semester 2016

The Board of Directors of APRR met on 29 August 2016 to approve the financial statements for the first half of 2016(\*).

#### **Key Figures**

Revenues ex construction (IFRIC 12): 1,116.4 €M (+5.6%)

Ebitda: 831.1 €M (+5.1%)

Operating profit on ordinary activities: 625.3 €M (+7.7%)

Net profit (group share): 335.2 €M (+23.8%)

#### **Consolidated revenue**

**Excluding Construction**, APRR's consolidated revenue totalled 1,116.4 €M in the first semester of 2016, an increase of 5.6% from 1,056.8 €M in the first semester of 2015.

Overall traffic measured by the number of kilometres travelled increased by 4.1% in the first semester of 2016 compared to the same period of 2015. Light vehicle traffic was up 3.7% and heavy goods vehicle traffic was up 6.0% over the first semester.

#### **Results**

Operating profit on ordinary activities amounts to 625.3 €M, a 44.9 €M increase (+7.7%) compared to the first semester of 2015.

The net financing charges are down 26.7 €M as a consequence of the 2015 refinancing.

The Ebitda is up 40.0 €M (+5.1%) and amounts to 831.1 €M, this represents 74.4% of the revenues ex construction vs 74.9% for S1 2015.

Operating expenditure for the first semester includes the entire new AFITF contribution (15.8 €M) from 2016.

The net profit (group share) is up 64.4 €M at 335.2 €M, a 23.8% increase compared to the 1<sup>st</sup> semester of 2015.

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(\*) The statutory auditors performed a limited review of the interim financial statements.