

Press release
APRR revenue and traffic for the 1st semester 2018
1st SEMESTER 2018
Consolidated revenue

<i>in millions of euro</i>	S1 2017	S1 2018	% change
Toll revenues	1,122.8	1,199.3	+6.8%
Revenue from retail facilities, telecommunications and other	33.2	35.4	+6.4%
Revenue excluding Construction	1,156.0	1,234.7	+6.8%
<i>Construction revenue (IFRIC 12)*</i>	<i>127.5</i>	<i>133.8</i>	<i>ns</i>

Excluding Construction, APRR's consolidated revenue totalled €1,234.7 million in the 1st semester of 2018, an increase of 6.8% from €1,156.0 million in the 1st semester of 2017.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	S1 2017	S1 2018	% change
Light vehicles	9,322	9,723	+4.3%
Heavy goods vehicles	1,845	1,961	+6.3%
Total	11,167	11,684	+4.6%

Overall traffic measured by the number of kilometres travelled increased by 4.6% in the 1st semester of 2018 compared to the same period of 2017.

Light vehicle traffic was up 4.3% over the period.

Heavy goods vehicle traffic was up 6.3% over the semester.

The traffic, in particular the light vehicle one, was favorably impacted by the disruptions affecting the rail service during the second quarter.

2ND QUARTER 2018

Consolidated revenue

<i>in millions of euro</i>	Q2 2017	Q2 2018	% change
Toll revenues	585.8	627.0	+7.0%
Revenue from retail facilities, telecommunications and other	17.7	19.2	+8.7%
Revenue excluding Construction	603.5	646.2	+7.1%
<i>Construction revenue (IFRIC 12)*</i>	79.7	92.9	ns

Excluding Construction, APRR's consolidated revenue totaled €646.2 million in the 2nd quarter of 2018, an increase of 7.1% from €603.5 million in the 2nd quarter of 2017.

Traffic

<i>in millions of kilometres travelled</i>	Total network		
	Q2 2017	Q2 2018	% change
Light vehicles	4,980	5,186	+4.1%
Heavy goods vehicles	933	994	+6.6%
Total	5,913	6,180	+4.5%

Overall traffic measured by the number of kilometres travelled increased by 4.5% in the 2nd quarter of 2018 compared to the same period of 2017.

Light vehicle traffic was up 4.1% and heavy goods vehicles traffic progressed by 6.6%.

() Reminder: the application of IFRIC 12 from 1 January 2009 requires the recognition of revenue generated by construction activities, which corresponds to infrastructure construction services performed by the concession operator for the account of the concession grantor, this work being entrusted to third parties and recognised using the percentage of completion method.*

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