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Press release

Eiffage enters into exclusive negotiations with a view to acquire 49.99% of Toulouse-Blagnac airport

Eiffage announces entering into exclusive negotiations to acquire the entire participation of CASIL Europe at the capital of the Aéroport Toulouse-Blagnac (ATB) company, representing 49.99% of ATB capital. ATB is the concession company until 2046 of the Toulouse-Blagnac airport, France 3rd biggest regional airport with 9.6M passengers in 2018.

This operation fits in Eiffage strategy aimed at diversifying its concessions portfolio, already strong of a number of holdings in transport infrastructure in Europe, as well as lengthening its duration.

The Group has a strong and long dated presence in the *Occitanie* region and has already worked with the ATB teams on various projects. If case of finalisation of the transaction, Eiffage will be a long term partner of ATB, alongside the other shareholders in prioritising a development respectful of the local constraints and equilibriums.

Eiffage reminds that the sale procedure to CASIL Europe by the French State of 49.99% ownership in ATB has been challenged before the French courts and this litigation has recently been brought before the *Conseil d'Etat*, the result of which conditions the closing of the potential acquisition by Eiffage of CASIL Europe shareholding in ATB.

In case of conclusion of a disposal agreement, the operation would also be subject to certain customary conditions precedents.

Investor relations

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